

REPUBLIKA E KOSOVËS - REPUBLIKA KOSOVO - REPUBLIC OF KOSOVO

AGJENCIA KOSOVARE E PRIVATIZIMIT - KOSOVSKA AGENCIJA ZA PRIVATIZACIJU - PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name SOE Tobacco Factory Bair -Mitrovice / Mitrovica (the "Enterprise")

Name of NewCo NewCo Tobacco Factory Bair L.L.C. (the "Subsidiary")

Location The Subsidiary is located in Mitrovice /a .

Business/Sector Tobacco collection, preparation and production.

Market The Subsidiary enjoys excellent prospects of resuming and

expanding its operations, given adequate investments and a solid

management strategy.

Employees No SOE employee is assigned to the tendered NewCo.

Buildings and Land

The NewCo Tobacco Factory Bair L.L.C consists of the property

described in Certificate for the Immovable property rights no.1573 - parcel no.2881 located in Bair ward - Mitrovice/a municipality, with total surface area of 11,892 m². Within this space is located the building with surface area of about 9,200 m².

The land and the building offered for the NewCo Tobacco Factory Bair L.L.C. are on a highly frequented Street Ibrahim Popoci in

Bair ward in Mitrovice/a.

Liabilities to be Transferred

The following liabilities will be transferred to the Subsidiary:

- (1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;

There are no mortgages over the property of the NewCo Tobacco

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org

Factory Bair L.L.C. that will be tendered in wave 48.

Air photo image of the NewCo



View of the NewCo

Information Sales Department

Privatisation Agency of Kosovo Tel: +381 (0) 38 500 400 ext 1255

Fax: +381 (0) 38 500 400

www.pak-ks.org

Bid Documents Privatisation Agency of Kosovo

Street: Ilir Konushevci No:8 10000 Prishtinë/Pristina, Kosovo

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org