

REPUBLIKA E KOSOVËS - REPUBLIKA KOSOVO - REPUBLIC OF KOSOVO

AGJENCIA KOSOVARE E PRIVATIZIMIT - KOSOVSKA AGENCIJA ZA PRIVATIZACIJU - PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name SOE NPM Famipa (the "Enterprise")

Name of NewCo NewCo Famipa L.L.C. ("NewCo")

Location Prizren, Prizren Region

Business/Sector Metal Processing

Products

The Enterprise produced a wide range of household and utility knives and products are specified as a planting and products.

scissors, fine silver and gold jewellery as well as electro contact materials such as rivets and processes coloured metals according to customer specifications. However, at present, due to customer demand, production is

mainly focused on knives and rivets.

Market Historically, the markets in which the Enterprise was active were mainly

located in former Yugoslavia. At present, the production of household and utility knives is destined to satisfy demand on the local Kosovo market. This is also case for the production of rivets although the Enterprise has some outstanding orders in Macedonia and Serbia Montenegro. Not sufficient information is available to asses the market of jewellery production and the

market for the processing coloured metals.

Competition The Enterprise is the only producer of household and utility knives in the

Kosovo region. Other household and utility knives available on the local market are imported. Equally, the Enterprise is the only producer of rivets in the Kosovo region. It does not face any material competition for both product lines. The Enterprise's market shares in the market of jewellery production and the market for the processing coloured metals is relatively

small.

Employees The Enterprise has advised that there are 295 registered employees out of

which 134 are active and 161 are passive employees.

Buildings and Land The Enterprise's main premises are located in the industrial zone of Prizren

with ease access to the main road leading to highway Vermica- Merdare. On these premises each production unit (i.e. knives, fine jewellery and electro contact materials and coloured metal) is conveniently housed in a separate building. In addition, there are other facilities that are shared among the production units such as a central administrative building, a restaurant, a lab, a maintenance building, an ammoniac station, central heating station etc. All buildings date from between 1970 and 1985. The

total surface of these premises is 3.05,40 ha.

The Enterprise has also a shop located in the centre of Prizren town with a

surface of 23, 05 m²

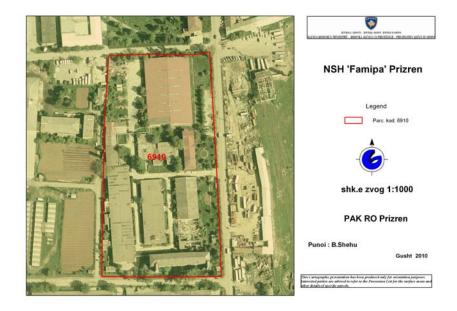
Remark: On 08/01/2010 the Municipality of Prizren issues a Decision no. 03/03-463-7277 on Expropriation of property of the cadastral parcel no. 6910 in total surface of 1139 m² from a total surface of 3.05,40 ha, according to the possession list no. 6899 of CZ Prizren. Therefore, on 04/02/2011 the PAK RO Prizren submitted an official request to the Directorate of Geodesy and Cadastre on updating the cadastral documents for this Enterprise.

Liabilities to be Transferred

- (1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary
- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary.
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary.
- (4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
 - a. accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
 - b. which remain unpaid on such date and are attributable to the business of the SOE.

There are no mortgages on the assets to be privatised.

Air photo image of the NewCo



Sales Department Information

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Privatisation Agency of Kosovo **Bid Documents**

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