



AGJENCIA KOSOVARE E PRIVATIZIMIT
KOSOVSKA AGENCIJA ZA PRIVATIZACIJU
PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

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| SOE Name | SOE "Banka Themelore e Kosoves - Bankkos" (the "Enterprise") |
| Name of NewCo | NewCo "Bankkos Kaçanik" L.L.C. (the "Subsidiary") |
| Location | Kaçanik |
| Business/Sector | Banking |
| Products | The Enterprise functioned as a Commercial Bank in Prishtina. Main activities in the banking sector were monetary works, maintaining bank accounts, current and saving accounts of the clients. At the same time, they did payments of the different municipal services and other services through the current accounts of citizens. They did money transfers, payments, issuing all kind of loans, as well as loans in bonds. |
| Market | The strategic location of NewCo offers the possibility to develop commercial and leasing activities. |
| Competition | Due to an increase number of commercial and leasing activities on the recent years, the market is quite competitive. |
| Buildings and Land | <p>The NewCo "Bankkos Kaçanik" L.L.C. includes commercial premises located on the ground floor and first floor of the 8 storey building at the Str. Emin Duraku in the center of Kacanik, with total surface area of approx. 279 m², from which in ground floor 170 m² and first floor 109 m² (based on field measurements).</p> <p>The NewCo does not include any SOE property, there than the assets proposed and described herewith.</p> |
| Liabilities to be Transferred | <ol style="list-style-type: none">(1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;(2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;(3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;(4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) |

Rr. Rexhep Mala nr.2
10000 Prishtinë, Kosovë,
Tel: 038 226 889,
E-mail: info@pak-ks.org,
www.pak-ks.org



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accruing during the normal course of business that:

- a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
- b) which remain unpaid on such date and are attributable to the business of the SOE;

A partial view of the NewCo



Information

Sales Department

Privatisation Agency of Kosovo (PAK)

Tel: +381 (0) 38 500 400 ext 1255

Fax: +381 (0) 38 248 076

www.pak-ks.org

Bid Documents

Privatisation Agency of Kosovo (PAK)

Street: Ilir Konushevcı No:8

10000 Prishtinë/Pristina, Kosovo

Rr. Rexhep Mala nr.2
10000 Prishtinë, Kosovë,
Tel: 038 226 889,
E-mail: info@pak-ks.org,
www.pak-ks.org