

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

| | NBI Agromorava Viti ("SOE"). |
|----------------------------------|---|
| Name of NewCo | NewCo Agromorava Land in Sadovina Jerlive (Lot B) L.L.C (The "NewCo") |
| Location | The property subject of this tender is located near the village and Cadastral Zone Sadovina e Jerlive, Municipality of Viti. |
| Business/Sector | Agriculture, production of grain and corn |
| Products | The main activity of the Subsidiary is the production of the agricultural goods. |
| Market | In the past the Enterprise was producing the agricultur goods for local markets. Currently, is not producing anymore |
| Competition | Other agricultural producers in Viti Municipality. |
| Employees: | Enterprise actually employs 3 employees. However, r employee will be transferred to the New Co. |
| Land and Buildings | This offering will provide the land that includes cadastral plo no. 67/0 and 426/1, in cadastral zone Sadovina e Jerlive, o Viti Municipality. The total surface area of this land approximately 273399m ² (27ha 33ari 99m ²). The lar proposed to be transferred to this NewCo is located near village Sadovina Jerlive, in Viti Municipality. The exact surface will be determined after foreseen cadastr measures. |
| | There is no building subject of this sale. |
| Liabilities to be Transferred | 1) The net unpaid VAT liability of the SOE, exclusive interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary; |
| | (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Item arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary; |
| | (3) The unpaid goods and services liabilities of the SOE (e. KEK and other utility debts or debts to suppliers but no including salaries, pensions or other payments to or on behavior of employees of the SOE in their capacity as employees |

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org

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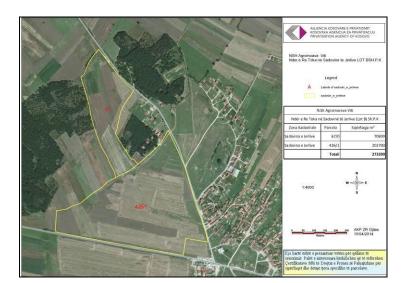


AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;

(4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:

- (a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
- (b) which remain unpaid on such date and are attributable to the business of the SOE;

Ortho-photo of the NewCo



Agromorava Land in Sadovina e Jerlive (Lot B) L.L.C

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|-------------|--------------------------------|
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