

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name: NBI Agroprodukti Kamenica ("Enterprise")

Name of NewCo NewCo Agroprodukti Land in Muçiverc L.L.C (The "NewCo")

Location The property subject of this tender is located in the village and

Cadastral Zone Muçiverc, Municipality of Kamenica.

Business/Sector Agriculture, production of grain and corn

Products The main activity of the Subsidiary is the production of the

agricultural goods.

Market In the past the Enterprise was producing the agriculture goods

for local markets. Currently, is not producing anymore.

Competition Other agricultural producers in Kamenica.

Employees: Enterprise actually employs 22 employees. However, no

employee will be transferred to the NewCo.

Land and Buildings

This offering will provide the land that includes cadastral plot no.P-71107055-00199-0 dhe 71107055-00200-0, in cadastral zone Muçiverc, of Kamenica Municipality. The total surface area of this land is approximately 57374m² (5ha 73ari 74m²). The land proposed to be transferred to this NewCo is located near to village Muçiverc, of Kamenica Municipality.

The exact surface will be determined after foreseen cadastral measures.

In regard to the buildings, there is no building subject of this sale.

Liabilities to be Transferred 1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;

- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org

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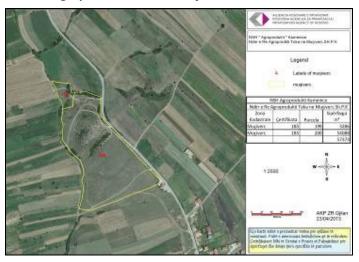


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- **(4)** The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
 - (a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
 - **(b)** which remain unpaid on such date and are attributable to the business of the SOE;

Ortho-photo of the NewCo

NewCo Agroprodukti Land in Muçiverc L.L.C



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