



FACT SHEET

SOE Name	SOE "Deva" (the "Enterprise")
Name of NewCo	NewCo Deva Gas Processing Plant L.L.C. (the "NewCo")
Location	Gjakovë/Đakovica, Kosovo.
Business/Sector	Production
Products/Services	Technical gases processing: acetylene, propan-butan, oxygen and carbon dioxide.
Market	Mainly Gjakovë/Đakovica Municipality and Kosovo in general.
Competition	There are a few local small competitors.
Employees	Currently, there are 40 employees working in the NewCo.
Buildings and Land	<p>The main assets of the NewCo, as registered in the P.L. No. 31, CZ "Zidi i Sadik Agës" in Gjakovë/Djakovica, include:</p> <ul style="list-style-type: none">• Industrial land parcel No. 98 with a surface of about 08.21.00 ha, and;• The compound of industrial premises equipped with production machinery/technical gas filling with a total surface of about 3860m² identified in the orthophoto as below:<ul style="list-style-type: none">- premises for oxygen and carbon dioxide processing;- premises for acetylene production and processing;- premises for propane – butane production and processing with a pump station and 2 reservoirs;- one electric transmitter;- an air station;- a hydro pump station;- an administration building with central heating;- a gas warehouse, and- a gate office.

Note: land strip of 3-5m width through the east, south and south-west border of the NewCo had been dedicated from the Enterprise as public road for the neighboring private land owners. If evidence is provided to prove the legitimacy of the eventual decision of the Enterprise for granting the right to the private owners to access their land (road) through the enterprise land, measurements will take place in the field and the accurate boundaries of the land belonging to the Subsidiary will be set as well as define its northern border by excluding the road from parcel No. 98 as it is fenced at the moment.



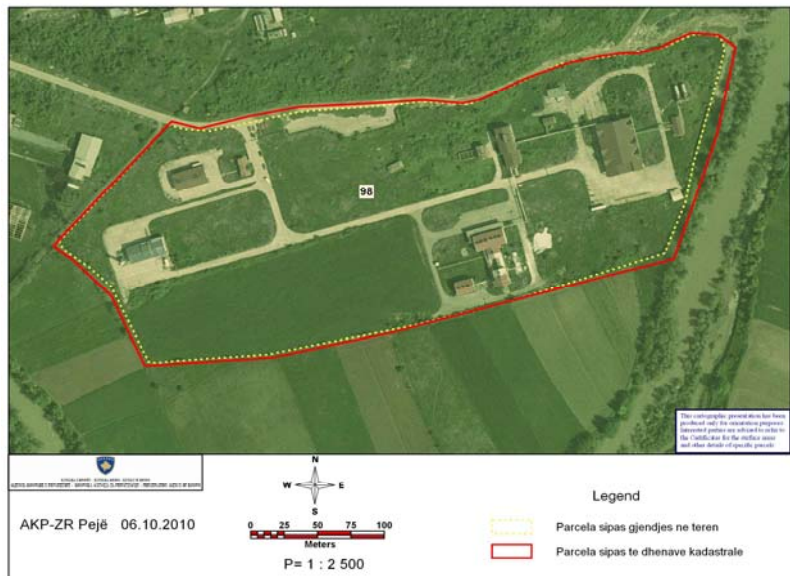
If the border will be defined as per the current situation in the field, the land surface to be transferred to the NewCo will be about 77600m². In case such evidence is not provided by the tendering time, it is responsibility of the new owner to address this issue and set the border line of the NewCo. Therefore, revelation is necessary.

Liabilities to be Transferred

The following apply to the NewCo:

- (1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;
- (4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
 - a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer, and;
 - b) which remain unpaid on such date and are attributable to the business of the SOE.

Orthophoto Image of the NewCo



No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site <http://www.pak-ks.org>



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Information

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Bid Documents

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