

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name SOE D.L.B. "Lavërtaria-Blegtoria" (the "Enterprise")

Name of NewCo NewCo Lavertaria-Blegtoria "Baruthana" L.L.C. (the "Subsidiary")

NewCo's offering includes only the below described asset. The rest of Enterprise assets are excluded and will be privatised separately

Prizren, Prizren Region

Location

Business/Sector Agribusiness/Agriculture

Products The SOE is agricultural enterprise that includes the ploughing unit

and farming unit. The Enterprise business activity was a large range of agricultural sector. It included the production and sales of farming products (milk and fertilizer), production and sale of fecundation materials for all types of livestock, production and sale of grains, production and sale of vegetables also production and processing of

all kinds of seeds.

Unit "Baruthana"-Caw Farm (the "Subsidiary") is located in Prizren and is in use by third party who does not have a valid lease contract

with SOE.

Market The Enterprise with its agricultural products was mainly selling into

domestic market but into foreign market as well. The competition in this sector has now intensified because of foreign imports as well as

the products from other Kosovo agribusinesses.

Competition The market for agricultural products is dominated by foreign

imports, competition from local regional farmers being limited.

Employees There are no employees attributed to the Enterprise's unit.

The Enterprise employs ca.56 people. Enterprise Management has advised verbally that approximately 80% of them are on "paid leave"

at present.

Buildings and Land NewCo Lavertaria-Blegtoria "Baruthana" L.L.C. comprises a location

with a total surface of approximately 178667m² (17.86.67Ha). The property is located at two cadastral Zones, CZ Prizren and CZ

Dushanovë/Arbanë.

Location (Caw Farm-Baruthana) is located in Prizren and as per information of SOE mgt the property is in use by third party who

does not have a valid lease contract with SOE.

Liabilities to be Transferred

- (1) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary. (if any)
- (2) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not

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No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org



AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary, (if any).

- (3) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
 - accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
 - b. which remain unpaid on such date and are attributable to the business of the SOE.

Air photo image of the NewCo



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Bid Documents Privatisation Agency of Kosovo

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