

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name N.Sh. KBI "Agrokultura" Gjilan/Gnjilane, PIP "Mladost"

Gjilan/Gnjilane, ("The Enterprise")

Name of NewCo NewCo Agrokultura Land in Livoç L.L.C (The "NewCo")

Location Near to village Livoç i Ultë of Gjilan/Gnjilane Municipality.

Business/Sector Agriculture

Products This property is actually used as a pasture of 5th class.

Market The NewCo will increase agricultural production of Gjilan

Municipality.

Competition Other Agricultural Producers/ farmers in Gjilan Municipality.

Employees: At present the SOE have 4 employees. However, none of the

employees will be transferred to the NewCo.

Buildings and Land This offering will provide the land that includes cadastral plot no. P-70403020-00884-3, in cadastral zone Livoç i Ultë, of Gjilan Municipality. The total surface area of this land is approximately 62485m² (6ha 24are 85m²). The land proposed to be transferred to this NewCo is located near to village Livoç i Ultë, in Gjilan Municipality.

The exact surface will be determined after foreseen cadastral measures.

In regard to the buildings, there is no building subject of this sale.

Liabilities to be Transferred

- (1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;
- (4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as

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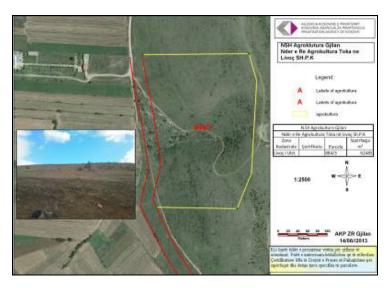


AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO employees) accruing during the normal course of business that:

- a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
- b) which remain unpaid on such date and are attributable to the business of the SOE;

Ortho-Photo of the NewCo

NewCo Agrokultura Land in Livoç L.L.C



Information

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Bid Documents

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