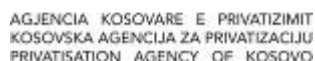




AGJENCIA KOSOVARE E PRIVATIZIMIT
KOSOVSKA AGENCIJA ZA PRIVATIZACIJU
PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name:	SOE Industria e Baterive Gjilan "IBG" DP Industrija Baterije Gnjilane "IBG" (Fi-768/89) (“Enterprise”)
Name of NewCo	NewCo IBG Gërmovë L.L.C (The “NewCo”)
Location	The property subject of this tender is located in the village Gërmovë, Municipality of Viti.
Business/Sector	Industry of Batteries
Products	NewCo IBG Gërmovë L.L.C , in the past was designated to produce knitting wires in favor of the mother company IBG for producing Ni-Cd batteries, in Gjilan.
Market	In the past the Enterprise was producing for Local market as well as for export. But, nowadays it is not producing anymore.
Competition	Not significant
Employees:	Enterprise actually employs 111 employees. No employee will be transferred to the New Co.
Land and Buildings	This offer is offering the excellent opportunity to purchase the land surface of 15237m ² (01ha 52ari 37m ²) within is constructed the one floor building with 986m ² , based on Certificate for the Immovable Property Rights UL-70101014-00134 date 04/03/2012. <u>Important Notice:</u> The exact surface will be determined after foreseen cadastral measures.
Liabilities to be Transferred	1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary; (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary; (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;



(a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;

(b) which remain unpaid on such date and are attributable to the business of the SOE;

IBG Gärmovë

Sales Department

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