

REPUBLIKA E KOSOVËS - REPUBLIKA KOSOVO - REPUBLIC OF KOSOVO

AGIENCIA KOSOVARE E PRIVATIZIMIT - KOSOVSKA AGENCIJA ZA PRIVATIZACIJU - PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name: AIC "Ereniku" SOE Ereniku Prodhimtaria Primare, (the "Enterprise")

Name of NewCo: NewCo Agriculture Land Zidi i Sadik Agës A L.L.C. (the "Subsidiary")

Location: Ura e Terzive suburbs of Gjakova city, Municipality of Gjakova

Business/Sector: Agriculture, Agribusiness

Products: Cultivation of different crops and fruit trees (tree plantation)

Market: During its final operations, the Enterprise sold solely in Kosovo. The

market for agricultural products is now dominated by foreign imports,

competition from local regional farmers being limited.

Competition: The enterprise has the potential to play a major role in production of cereal

crops primarily for the Kosovo market, which is currently characterised by imports averaging 50% of total consumption for wheat, 60-70% for maize and almost 100% for soybean and extremely high feed grain prices given

transport and taxation costs.

Employees: The Enterprise has currently 24 active employees.

Buildings and Land:

NewCo Agricultural Land Zidi i Sadik Agës A L.L.C includes the farmland

with a surface approximately 390712 m² (39 hectares 07 are 12 m²) of

good quality arable land.

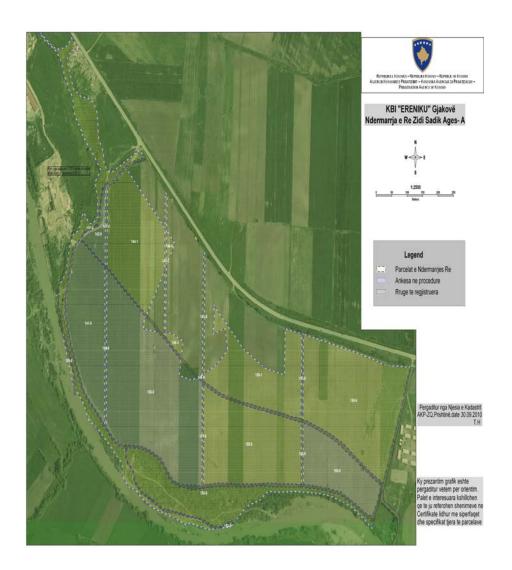
Liabilities to be Transferred:

The standard final 3 months of accounts payable, last twelve months of VAT and last twelve months of property tax will be transferred to the

NewCo. The other liabilities will remain with the SOE. There are no

mortgages on the assets to be privatised.

Partial view of land tendered



Sales Department

Information: Privatisation Agency of Kosovo

Tel: +381 (0) 38 500 400 ext 1255

Fax: +381 (0) 38 500 400

www.pak-ks.org

Bid Documents: Privatisation Agency of Kosovo

Street: Ilir Konushevci No:8 10000 Prishtinë/Pristina, Kosovo

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. This fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org