

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name AIC "Ereniku" - SOE "Ereniku Primary Production",

Gjakovë/Djakovica (the "Enterprise")

Name of NewCo NewCo Agricultural Land Rracaj L.L.C. ("The NewCo")

Location Gjakova/Djakovica Municipality.

Business/Sector Agriculture, Agribusiness

Products Cultivation and trade of various crops and vegetables.

Market During its final operations, the Enterprise sold solely in Kosovo.

The market for agricultural products is now dominated by foreign imports, competition from local regional farmers being

limited.

Competition The enterprise has the potential to play a major role in

production of several crops primarily for the Kosovo market,

which is currently dominated by foreign import.

Employees None of the Enterprise workers is associated with the NewCo.

Buildings and Land

New Co Agricultural Land Rracaj L.L.C. includes a complex of

agricultural land with surface of 108ha, 39ari and 17m² (1083917 m²) which lies in 4 cadastral zone of Gjakova/Djakovici Municipality, registered in the following

ownership certificates:

- UL-70705041-00104 CZ Kusar/Kodra Hutit;

- UL-70705055-00217 CZ Osek Hile:

- UL-70705071-00006 CZ Skivjan;

- UL-70705066-00122 CZ Rracaj.

Based on ownership certificate, approximately 49ha are forest.

Liabilities to be Transferred

- (1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary/NewCo;
- (2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- (3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org

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AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO the sale of the Subsidiary;

- (4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business:
 - a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer, and;
 - b) which remain unpaid on such date and are attributable to the business of the SOE.

Air photo image of the NewCo



Information

Sales Department

Privatisation Agency of Kosovo Tel: +381 (0) 38 500 400 ext 1255

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Bid Documents

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