

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

FACT SHEET

SOE Name SOE Fonderia (the "Enterprise")

Name of NewCo

NewCo Fonderia-Emajli Metal Processing Factory L.L.C.(the

"Subsidiary")

Location Municipality of Gjakovë/Djakovica

Business/SectorProduction and processing of products of enamel and cast-iron

Processing of the roll-ups parts of the gray cast-iron and colored

metals, production of cast-iron and aluminium vessels and

production as enamel stovepipes.

Market At the moment there is no business activity. However, in the past

time supplied Kosovo market and was important exporter.

Competition Imports from neighbouring countries mainly compete with

NewCo's customer base.

Employees When it was operational in normal market conditions the past,

the company use to employ 80 workers. Currently, there only 13 active workers. In any case, no worker is associated in the New

Co

Buildings and Land

NewCo Fonderia-Emajli Metal Processing Factory L.L.C includes

approximately 04ha 85acre 09m² (48,509 m²) and buildings with approximately 18,660 m². The land is registered on behalf of SOE Metaliku with Possession List. No.15 and 39, CZ Zidi I Sadik Ages I and II in the Industrial Zone of the Gjakovë/Djakovica

municipality Kosovo.

The New Co will include a number of the Enterprise's key assets.

Rr. Vëllezërit Gërvalla Objekti Onix kati I, 30 000 Pejë, Kosovë, Tel: 039 423 755, E-mail: info@pak-ks.org, www.pak-ks.org

No information about the NewCo presented in this Fact Sheet is warranted. Prospective investors are encouraged to contact Privatisation Agency of Kosovo (PAK) to request the bidding documents. Those wishing to submit a bid must rely on their own investigation. Prospective investors are advised to perform their own due diligence prior to submission of any bid or tender proposal. These fact sheet is available under the general terms and conditions on provision of information to the general public on privatisation candidates, which can be downloaded from the PAK Web-Site http://www.pak-ks.org



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Liabilities to be Transferred

- The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- 2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
- 3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business during the 3 month period ending on the date of the completion of the sale of the Subsidiary;
- 4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
 - a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer, and;
 - b) Which remain unpaid on such date and are attributable to the business of the SOE.

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Photo image of the NewCo



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Bid Documents

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