

AGJENCIA KOSOVARE E PRIVATIZIMIT KOSOVSKA AGENCIJA ZA PRIVATIZACIJU PRIVATISATION AGENCY OF KOSOVO

## FACT SHEET

SOE Name	<b>N.Sh. KBI "Agrokultura" Gjilan/Gnjilane,</b> ( "The Enterprise") PIP "Mladost" Gjilan/Gnjilane,
Name of NewCo	NewCo "Refrigeration Plant"Silovo L.L.C (The "NewCo")
Location	Village Silovo of Gjilan/Gnjilane Municipality.
Business/Sector	Agro Food Processing Industry
Products	The main service of the Enterprise is cold storage of meat, fruits, vegetables and ice cream. The cold storage facilities consist of 6 chilling rooms, in total capacity of 12880 m <sup>3</sup> . The temperature can be adjusted separately for each chamber. The Refrigeration Plant is also processing and packing fruits and vegetables (cherries, plums, mushrooms, paprika, tomatoes, strawberries, etc.) for cold storage or distribution.
Market	The natural market for the plant is agro combines and meat, fruit and vegetable processing plants in the region. The plant also uses to serve minor clients Kosovo wide as logistic centre for distribution of meat, ice cream and imported fruits.
Competition	The Refrigeration Plant is the only cold storage in the eastern part of Kosovo. There is a similar cold storage in Nis (Serbia) and a minor cold storage in Prizren.
Employees:	At present the SOE have 4 employees. However, none of the employees will be transferred to the NewCo.
Buildings and Land	This offering will provide an excellent opportunity to acquire one floor building 4322m <sup>2</sup> with accessory land 9878m <sup>2</sup> , both with total approximately surface of 14200m <sup>2</sup> . Location is very attractive for the development of any kind of business.
Liabilities to be Transferred	(1) The net unpaid VAT liability of the SOE, exclusive of interest and penalties, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
	(2) The unpaid property tax liability of the SOE, in respect of the immovable property comprised in the Tendered Items, arising during the 12 month period ending on the date of the completion of the sale of the Subsidiary;
	(3) The unpaid goods and services liabilities of the SOE (e.g. KEK and other utility debts or debts to suppliers but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees), arising in the normal course of business

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during the 3 month period ending on the date of the completion of the sale of the Subsidiary;

- (4) The cost of the supplies of goods and services (but not including salaries, pensions or other payments to or on behalf of employees of the SOE in their capacity as employees) accruing during the normal course of business that:
  - a) accrued during the three month period ending on the date of entry into force of the relevant declaration of transfer;
  - b) which remain unpaid on such date and are attributable to the business of the SOE;

## Photo of the **Refrigeration Plant**

NewCo





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